

Corporate Statement of Revocation of S Election

Date

Internal Revenue Service Center

Ogden, UT 84409

RE:

Revocation of S Corporation Election

Please be advised that _____, a corporation with its principal office located at _____, hereby revokes the Subchapter S election it made under Section 1362(a) of the Internal Revenue Code. The first year for which this revocation is intended to be effective is the corporation's tax year commencing _____. The corporation has _____ shares of stock issued and outstanding at this time, counting both voting and nonvoting shares.

A statement signed by shareholders owning more than 50% of the corporation's stock and consenting to the revocation is attached.

Sincerely,

Title